



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Regarding the issuance of Garanti bank bonds
DATE : July 20, 2012

The circular regarding the public offering of the Garanti Bank bonds in the total nominal amount of TL 500 million, which was approved by the Capital Markets Board on July 13, 2012, was published at the Public Disclosure platform.

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 77 days and a maturity date of October 5, 2012, are determined as follows:

- ISIN code TRQGRANE1224 ;
- Compound Yield: 8.91286 %;
- Simple Yield: 8.61514% ;
- Issue Price: 98,215

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 178 days and a maturity date of January 14, 2013, are determined as follows:

- ISIN code TRQGRAN11319 ;
- Compound Yield: 8.92183%;
- Simple Yield: 8.72661 % ;
- Issue Price: 95,918

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank